日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PF Group Holdings Limited	
Date Submitted	02/07/2019	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8221</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	8,000,000,000	_HK\$0.01	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the mont	ı		

3. Other Classes of Shares

Stock code : N/A	_Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedir	g month		
Increase/(decrease)		_	
Balance at close of the mon	h		

Total authorised share capital at the end of the month (*State* HK\$86 *currency*) :

HK\$80,000,000

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

ler Share Opt	tion Schemes c	of the Issuer)			
					No. of new shares of issuer which may be issued pursuant
1	Movement duri	na the month		thereto	thereto as at close of
	<u> </u>	-3		-	the month
Granted	Exercised	Cancelled	Lapsed		
		<u>Odinosno z</u>			
Nil	Nil	Nil	Nil	Nil	Nil
	Tota				
	_	•	her class)	N/A	
luring the moi irrency)	nth from exerci	.se	Nil		
	Granted Nil Uring the mo	Movement durin Granted Exercised Nil Nil	Nil Nil Nil Nil Nil Nil Total A. (Ordinal (Preference (Ot	Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class) Huring the month from exercise	No. of new shares of issuer issued during the month pursuant thereto Movement during the month Granted Exercised Cancelled Lapsed Nil Nil (Preference shares) NiA (Other class) NiA

Warrants to Issue Shares of the	e Issuer which	are to be l	_isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi month	of l ng d	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
(if applicable))					
(dd/mm/yyyy) 2. N/A	(/ /)					
<u>2. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price			<u> </u>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>		/					
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	,	,					
(dd/mm/yyyy)	(/ /)					
		т	otal B.	(Ordina	ary shares)	N/A	
		•			ce shares)		-
				•	ther class)		
				`	·		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina Preferen	ary shares) ce shares)		-
				ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	•	
(/ / _)		
2. N/A		
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	IN/A	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				N/A			
			Class of shares issuable <i>(Note 1)</i>		-		
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
				N/A			
			Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
				N/A			
			Class of shares issuable <i>(Note 1)</i>	<u> </u>			
3.	Placing	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
				N/A			
			Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

		Class of shares	N/A			
Scrip dividend	At price : State	Issue and allotment	(/ /)		
	,		(/ /)	Ν/Δ	N/A
					<u>IN/A</u>	<u>IN/A</u>
		Class of shares	N/A			
Repurchase of shares			(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
Redemption of shares			(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			N/A			
		Class of shares issuable (Note 1)				
 Consideration issue 	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Redemption of shares	Scrip dividend At price : currency Repurchase of shares Redemption of shares Redemption of shares State	Scrip dividend At price : State currency (d/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue At price : State currency (State currency) Issue and allotment date : (dd/mm/yyyy) EGM approval date: Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)	Scrip dividend At price : State currency issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Class of shares Cancellation date : (/ / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Redemption date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ /) Consideration issue At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) Base and allotment date : (dd/mm/yyyy) EGM approval date: (///)) Repurchase of shares Class of shares repurchased (Note 1) N/A Cancellation date : (///) Cancellation date: (///)) Redemption of shares Class of shares redeemed (Note 1) N/A Redemption of shares Class of shares redeemed (Note 1) N/A Class of shares (///)) Redemption of shares Class of shares redeemed (Note 1) N/A Class of shares (///)) Class of shares N/A	Scrip dividend At price : State currency issuable (Note 1) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A EGM approval date: (/ /) N/A Repurchase of shares Class of shares repurchased (Note 1) N/A Cancellation date : (/ /) N/A Cancellation date : (/ /) N/A Cancellation date : (/ /) N/A Redemption of shares Class of shares redeemed (Note 1) N/A Redemption of shares Class of shares redeemed (Note 1) N/A Redemption of shares Class of shares redeemed (Note 1) N/A Redemption date : (/ /) N/A Class of shares N/A N/A Class of shares N/A N/A Class of shares N/A N/A Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment issue (/ /) Issue and allotment (/ /) Class of shares issuable (Note 1) EGM approval date : (/ /) Issue and allotment (/ /)

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A		
		Class of shares issuable <i>(Note 1)</i>	-	
9. Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			<u>- 14/7 X</u>	
		N/A		
		Class of shares issuable <i>(Note 1)</i>	-	
10. Other (Please specif	y) At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ /)	
		(dd/mm/yyyy)	N/A	<u>N/A</u>
		(dd/mm/yyyy) Total E. (Ordir	nary	<u>N/A</u>
		(dd/mm/yyyy)	nary res) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lo Tak Wing Benson
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.