

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2018		
To : Hong Kong Exchanges	and Cleari	ng Limited		
Name of Issuer	PF Group	Holdings Limited	d	
Date Submitted	4 April 20	18		
I. Movements in Authorised	Share Cap	oital		
1. Ordinary Shares				
(1) Stock code : <u>8221</u>	Descripti	ion :	Ordinary	Shares
	I	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month_	8,000,000,000	0.01	80,000,000
Increase/(decrease)	_	Nil		<u>Nil</u>
Balance at close of the mon	th _	8,000,000,000	0.01	80,000,000
(2) Stock code : N/A	Descripti	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	_			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	80,000	0,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	• • • • • • • • • • • • • • • • • • •		classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (05/12/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ace shares) Other class)	N/A N/A N/A	- - -

Class and description  Class and description  Class and description  Class of shares  Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (od/mm/yyyy)  And  Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (od/mm/yyyy)  And  Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (od/mm/yyyy)  And  Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)  And  Total C. (Ordinary shares) Intercol as a shares Intercol as a shares Intercol as a shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)  And  Total C. (Ordinary shares) Intercol as a shares Intercol as a shares Intercol as a shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)  And  Total C. (Ordinary shares) Intercol as a shares Interco	(	Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ed)		
Stock code (if listed)		-	amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  5. Total C. (Ordinary shares) N/A (Preference shares) N/A		1. N/A	<u></u>					
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A								
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(if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)								
3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A		(if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A		·	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A		3. IN/A	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A			<del>_</del>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A			<del>_</del>					
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A								
(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A		Subscription price						
(dd/mm/yyyy)								
4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A			( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A			, , ,					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A			<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A			<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A		Ctook and a (if lintad)	_					-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)								
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A		issuable (Note 1)						
(if applicable) (dd/mm/yyyy)( / / _)  Total C. (Ordinary shares)N/A  (Preference shares)N/A								
(dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A								
(Preference shares) N/A			( / / )					
								<del>_</del> .
								_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	<u> </u>  -	
shares (Note 1)		· -
2 N/A		
2. <u>N/A</u>	-	
	=	
shares (Note 1)	1	
		-
3. N/A		
shares (Note 1)		-
Trial D. (C. P.		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	=
	1	

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue			Class of shares N/A issuable (Note 1)	_	
1.	Rights issue	At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / ) (dd/mm/yyyy)	) N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
2.	Open offer	At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / ) (dd/mm/yyyy)	) N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	)	
				EGM approval date: ( / / ) (dd/mm/yyyy)	)	
					N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
4.	Bonus issue			Issue and allotment ( / / ) date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / ) (dd/mm/yyyy)	)	
					N/A	N/A

(dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)	) ) 	
issuable (Note 1)  5. Scrip dividend At price: State currency State state state state currency State state currency State state state state currency State s	)	
5. Scrip dividend At price: State currency————————————————————————————————————	)	
EGM approval date: (dd/mm/yyyy)  Class of shares N/A repurchased (Note 1)  6. Repurchase of Cancellation date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))  Class of shares N/A redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))		
Class of shares N/A repurchased (Note 1)  6. Repurchase of Shares (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy))  Class of shares N/A redeemed (Note 1)  7. Redemption of Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / / / / / / EGM approval date: ( / / / / / / / / / / / / / / / / / /	N/A	
repurchased (Note 1)  6. Repurchase of Shares Cancellation date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))  Class of Shares N/A redeemed (Note 1)  7. Redemption of Shares (dd/mm/yyyy)  Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / /		N/A
repurchased (Note 1)  6. Repurchase of Shares  Cancellation date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))  Class of Shares N/A redeemed (Note 1)  7. Redemption of Shares Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / /		
shares  (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy))  Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / (dd/mm/yyyy))  Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / /		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / (dd/mm/yyyy))  EGM approval date: ( / /	)	
Class of shares N/A redeemed (Note 1)  7. Redemption of Redemption date: ( / / (dd/mm/yyyy)  EGM approval date: ( / /	)	
redeemed (Note 1)  7. Redemption of Redemption date: ( / / shares ( dd/mm/yyyy)  EGM approval date: ( / /	N/A	N/A
7. Redemption of shares Redemption date : ( / / (dd/mm/yyyy))  EGM approval date: ( / /		
shares (dd/mm/yyyy)  EGM approval date: ( / /		
EGM approval date: ( / / (dd/mm/yyyy)	)	
	)	
	N/A_	N/A
Class of shares N/A issuable (Note 1)		
date: (dd/mm/yyyy)	)	
issue At price : currency EGM approval date: ( / /	)	
(dd/mm/yyyy)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	~~	
	` shares	s) <u>N/A</u>	_
	(Preference shares (Other class		-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1)	
Total increase / (decrease) in ordinary chares da		, <u> </u>	Nil
		2)	N/A
Total increase / (decrease) in preference shares of			N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	)	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued SI	

Remarks (if any):
Submitted by: Lo Tak Wing Benson
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.