# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PF Group Holdings Limited
Date Submitted	3 August 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8221</u> Descrip	tion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	8,000,000,000	0.01	80,000,000	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	8,000,000,000	0.01	80,000,000	
(2) Stock code : <u>N/A</u> Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease	e)	_		-	
Balance at close of	the mon	th _			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease)	)	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (HK\$):

80,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of	
approval date – (dd/mm/yyyy) and class of shares	Crontod	Eversiand	Canaallad	Longod		the month
issuable 1. Share	Granted	Exercised	Cancelled	Lapsed		
Option						
Scheme						
Ocheme						
(05/12/2016)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
,		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cu		nth from exerci	se	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price			•			
EGM approval date			-			
(if applicable)		\ \				
	( / /	)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A			•			
		. <u> </u>				
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Cube estintion estice						
EGM approval date			-			
(if applicable)	, , .	,				
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		/	<u>.</u>			
		Total E		ary shares)		_
			•	ce shares)		_
			(O	ther class)	N/A	_

Con	Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1.</u>	N/A	_							
		_							
		_							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A								
		_							
		_							
<u></u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A								
	Charles and a (if listed)								
<u>4.</u>	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )							
		_							
	<u> </u>			Total C. (Ordina	Iry shares) ce shares)				
					ther class)		-		
				(,			-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-
		-

Ot	<u>ner Movements</u> Type of Issue	in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_ N/A	N/A
3.	Placing	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue			Class of shares N/A issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
			currency ———	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N/A			
8.	Consideration		State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
0.	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
		EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Lo Tak Wing Benson
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.