日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PF Group Holdings Limited
Date Submitted	4 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8221</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	8,000,000,000	0.01	80,000,000	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	8,000,000,000	0.01	80,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares		Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month		<u> </u>	
Increase/(decrease)	_		-	
Balance at close of	the mont	:h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	ig month			
Increase/(decrease	9)	_			
Balance at close of	the mon	th			

Total authorised share capital at the end of the month (HK\$):

80,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	<u> </u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(05/12/2016)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
		Tota	I A. (Ordinai	rv shares)	Nil	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cu	uring the mo rrency)	nth from exerci	se 	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable)						
	(/ /)				
2. N/A						
	·	·				
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/	-			
(/ /)						
Class of shares						
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>.</u>			
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price			<u>.</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/yyyy))	-			
		Total E	3. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Con	Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1.</u>	N/A	_							
		_							
		_							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /)							
		_							
		_							
<u></u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A								
	Ctool (if listed)								
<u>4.</u>	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)							
		_							
	<u> </u>			Total C. (Ordina	ary shares) ce shares)				
					ce snares) ther class)		-		
				(,			-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	-	
2. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
3. <u>N/A</u>	_	
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oti	ner Movements	s in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_ N/A	N/A
3.	Placing	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

5. Scrip dividend At price : State currency Class of shares N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 8. Consideration issue At price : State currency Class of shares N/A 8. Consideration issue At price : State currency Class of shares N/A 8. Consideration issue At price : State currency Class of shares N/A 8. Consideration issue At price : State currency Edmaproval date: (/ /) N/A 8. Consideration issue At price : State currency Edmaproval date: (/ /) N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency — Class of shares (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Class of shares (dd/mm/yyyy) N/A					Class of shares	N/A			
currency date : (dd/mm/yyyy) (/ / /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares N/A 6. Repurchase of shares Cancellation date : (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A 7. Redemption of shares Class of shares N/A 7. Redemption of shares Redemption date : (/ /) N/A 7. Redemption of shares Redemption date : (/ /) N/A 8. Consideration at price : State Class of shares N/A 8. Consideration At price : State EGM approval date: (/ /) N/A EGM approval date: (/ /) EGM approval date: (/ /) N/A	5	Scrip dividend	At price :		issuable (Note 1)	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares N/A N/A Class of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares N/A Redemption date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A State Class of shares Subal cof shares N/A	0.		At phoe .	currency ———	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	6.	Repurchase of shares				(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Base issue Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Base issue Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) Image:						N/A			
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares N/A State Issue and allotment (/ /) Issue At price : State Class of shares N/A Issue and allotment (/ /) Barborn At price : State Class Class of shares Issue and allotment (/ /) Issue Class	7.					(/ /)		
8. Consideration issue State currency Class of shares N/A issuable (Note 1) 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 8. Consideration issue State currency EGM approval date: (/ /) (dd/mm/yyyy)								<u> </u>	N/A
8. Consideration issue At price : State currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
issue At price : currency EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration	A4	State		(/ /)		
<u>N/A</u> <u>N/A</u>			At price :		EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
---------	-----	-------

Submitted by: Lo Tak Wing Benson
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.