

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2017					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	PF Group Holdings Limited	d				
Date Submitted	5 September 2017					
I. Movements in Authorised	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>8221</u>	Description :	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedir	ng month 8,000,000,000	0.01	80,000,000			
Increase/(decrease)	<u>Nil</u>		Nil			
Balance at close of the mon	th <u>8,000,000,000</u>	0.01	80,000,000			
(2) Stock code : N/A	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the electric (HK\$):	nd of the month	80,000	0,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (05/12/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					_	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
		Total E	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	- - -

Con	vertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
l		<u></u>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
<u>2.</u>	N/A						
-							
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy) N/A	(/ /)					
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		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
							
_	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(GG/111111/yyyy)	(' ')		Total C. (Ordina		N/A	_
					ice shares) other class)	N/A N/A	_
1				(0	/ii ici (lass)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		· -
2 N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
		-
3. N/A		
shares (Note 1)		-
Trial D. (C. P.		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	=

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue			Class of shares N/A issuable (Note 1)	_	
1.	Rights issue	At price :	State currency	Issue and allotment (/ /) date: (dd/mm/yyyy))	
				EGM approval date: (/ /) (dd/mm/yyyy)) N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
2.	Open offer	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))	
				EGM approval date: (/ /) (dd/mm/yyyy)) N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State currency	Issue and allotment (/ /) date: (dd/mm/yyyy))	
				EGM approval date: (/ /) (dd/mm/yyyy))	
					N/A	N/A
				Class of shares N/A issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ /) date: (dd/mm/yyyy))	
				EGM approval date: (/ /) (dd/mm/yyyy))	
				(,,,,,,,	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		N/A			
_	Carin dividend	At price :	State	issuable (Note 1) Issue and allotment	(/	/)		
5.	Scrip dividend	At price :	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares		N/A			
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)		N/A			
8.	Consideration	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A

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Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	· · · · · · · · · · · · · · · · · · ·	
	` shares	s) <u>N/A</u>	_
	(Preference shares (Other class		- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of Δ to E): (1)	
Total increase / (decrease) in ordinary snales du		, <u> </u>	Nil
		2)	N/A
Total increase / (decrease) in preference shares of			N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	

Remarks (if any):
Submitted by: Lo Tak Wing Benson
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.