

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and	I Clearing Limited		
Name of Issuer	PF Group Holdings Lim (Incorporated in the Cayman	ited Islands with lim	ited liability)
Date Submitted	04/08/2020		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>8221</u> D	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth 8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000
(2) Stock code : N/A D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			

For the month ended (dd/mm/yyyy) : _31/07/2020

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		· ——	
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the el (State currency):	nd of the month	HI	< \$80,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (05/12/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A	(/ /)				
<u> </u>						
				· .		_
(/ /) Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	,				
(/ /)						
Stock code (if listed) Class of shares						
:						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
	, .	•				
		Total B	`	ary shares)	N/A	=
				ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>				<u>. — — — </u>	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)					<u>.</u>	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T (10 (0 "		N1/6	
			Total C. (Ordina	ary shares) ice shares)	N/A N/A	_
				ther class)	N/A	_
			•			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	ner Movements ir	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			N/A			
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	[/ /)		
			EGM approval date: (dd/mm/yyyy)	[/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
				N/A			
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	[/ /)		
			, ,,,,,,			N/A	<u>N/A</u>
				N/A			
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	[/ /)		
			(**************************************			N/A	<u>N/A</u>
				N/A			
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month
71		

5.	Scrip dividend	At price : State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /		<u>N/A</u>	N/A
6.	Repurchase of shares		(dd/mm/yyyy)	N/A (/ /		<u>N/A</u>	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /		<u>N/A</u>	N/A
8.	Consideration issue	At price : State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)	N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	sha issue m is pu there clos	of new ares of er which ay be sued rsuant eto as at e of the nonth
1,50 00000			I/A				
	Class of shares issuable (Note 1)			_			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
	EGM approval date: (dd/mm/yyyy)	(/	/)			
	(dd/iiiii/yyyy)				N/A		N/A
		N	J/A				
	Class of shares issuable (Note 1)			_			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
	EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
	Total	E.	(Ordi				
	(Pref	erenc		ares) ares)		_	
	(1.15)		ner cl			- -	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A to	E):	(1))	Nil	
				(2))	N/A	
Total increase / (decrease) in preference shares of	`			,		N/A	
Total increase / (decrease) in other classes of shall E):	-					N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above	("Mov	reme	nts i	n Issued Si	hare	
IV. Confirmations							

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	rks (if any):
Submi	tted by: Lo Tak Wing Benson
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.